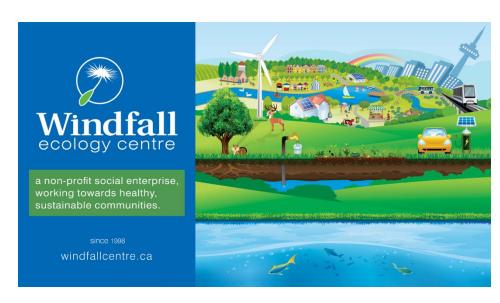




#### Welcome

#### **Introductions**

 Harry French, Program Manager ClimateWise Network



#### What you will learn

- How to access free expert services to guide multi-unit building owners through the deep energy retrofit process;
- How to significantly improve building performance without affecting the balance sheet; and
- How Durham Greener Buildings can help identify your buildings' opportunities for cost savings and GHG reductions.









### Land Acknowledgement

Windfall Ecology Centre is located on the traditional territories of the Wendat, Haudeno-saunee, and the Anishinaabe peoples and the treaty land of the Williams Treaties First Nations and other Indigenous peoples whose presence here continues to this day.

We thank them for sharing this land with us.

We acknowledge the contributions and historic importance of Indigenous people to this place and our collective commitment to make the promise and the challenge of Truth and Reconciliation real in our community.









### Agenda and Administration

#### **Agenda**

- This is an invitation webinar focused on housing providers in the Region of Durham
- Introduction
- Overview of Durham Greener Buildings
- Each Presenter will be followed by question period
- How to enroll in Durham Greener Buildings

#### **Administration**

- You can use the chat for questions
- We'll start off All muted
- However, you can Unmute to ask questions of presenters – raise your hand
- Session is being recorded for placement on the DGB website









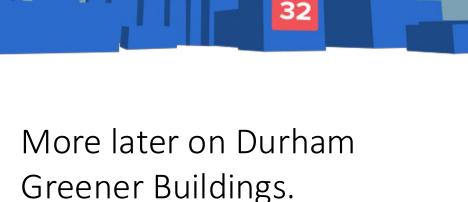
#### What is Durham Greener Buildings

A building benchmarking and disclosure program.

A first step in the development of a comprehensive platform to mobilize deep energy retrofits in commercial, institutional, and multi-unit residential buildings.

Public disclosure of energy performance.

Source of intelligence on buildings decarbonization



71

93

65

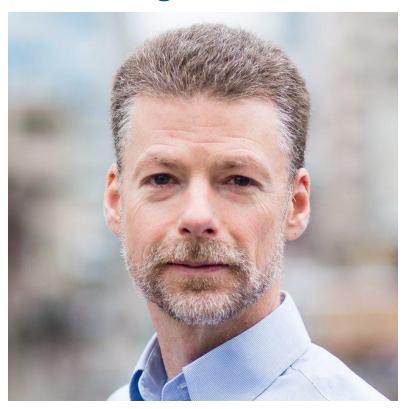






### Our Presenters Today

### Keith Burrows, Director Low Carbon Buildings



#### The Atmospheric Fund

- Keith will speak on The Atmospheric Fund's Retrofit Accelerator Program.
- TAF supplies free expert services to guide multi-family building owners in the GTHA through the deep energy retrofit process.
- Keith will discuss how to access this free program and how it will support the long-term scale-up of multiresidential buildings.







# Durham Greener Buildings TAF's Retrofit Accelerator

Keith Burrows
Director, Low Carbon Buildings
September 2024





A regional climate agency investing in lowcarbon solutions for the Greater Toronto & Hamilton Area + illuminating paths to scale.

#### Team

Experienced team co-creates with private, public and non-profit sector stakeholders to reduce carbon emissions.

#### **Impact**

We invest in, grant, influence policies, and run programs to advance promising concepts.

#### Flexible Funding

We're game to collaborate to define innovative funding structures that help businesses establish their solutions.

#### LC3

Low Carbon Cities Canada network member.

### TAF Retrofits



#### **EXPERTISE**

Over 10 years of multi-residential retrofits



### **EXPERIENCE**

Over 3,000 homes retrofitted (most of these in social housing)



### **KNOWLEDGE**

Collected millions of data points as part monitoring, research, and optimization work

## Top Retrofit Barriers



### FINANCIAL

High upfront costs and long payback periods



### ORGANIZATIONAL

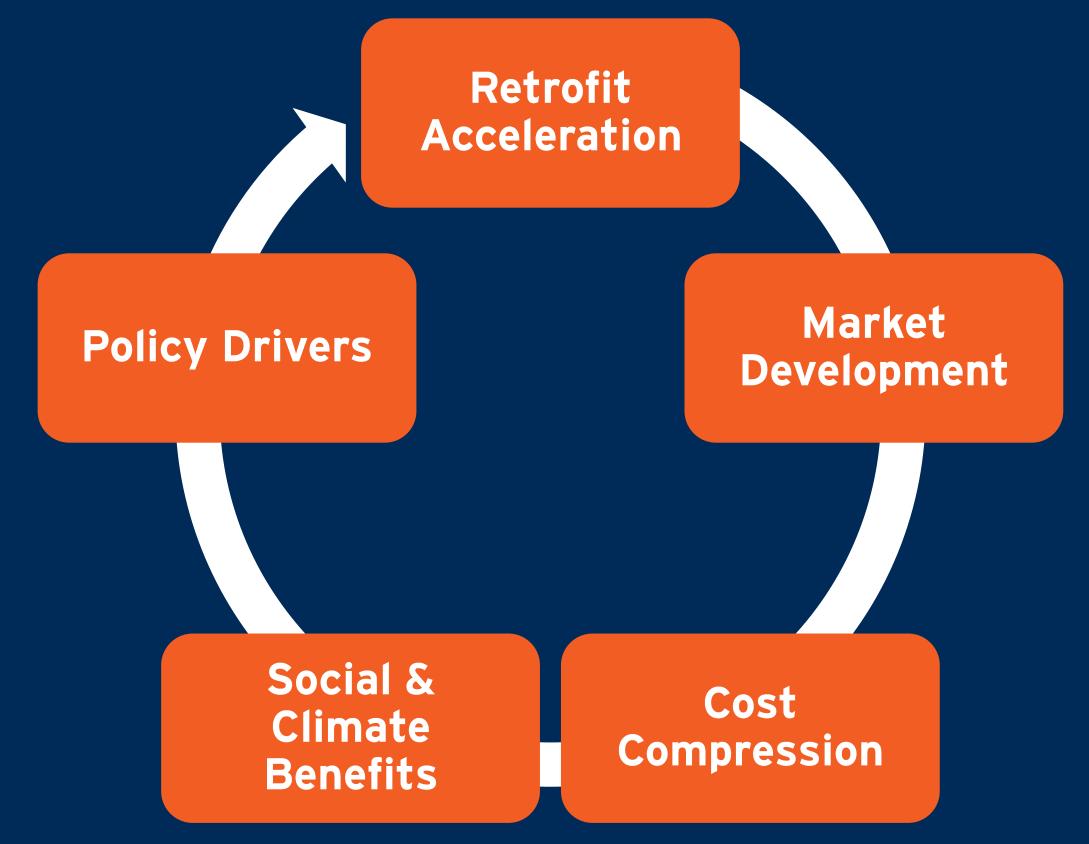
Project complexity and perceived risk



### **MARKET CAPACITY**

Underdeveloped market for retrofits

# Theory of Change



# Existing building policy landscape



**Disclosure** 



Building Performance Standards (BPS)



Maximum temperature bylaws

# Retrofit Accelerator

Accelerating the adoption of energy-efficient retrofits in buildings across the Greater Toronto and Hamilton Area (GTHA).

#### **Originating Projects**

It's never been more important and easier for building owners and operators to invest in green retrofits.

#### Funding/Financing Support

We facilitate access to funding, financing, and grants.

#### **Building Owner Support**

TAF supplies free expert services to guide multi-family building owners in the GTHA through the deep energy retrofit process.

#### **Capacity Building**

Innovate, share lessons learned and findings to help future retrofit projects

# Originating Retrofits



Outreach to social housing providers, municipalities, and apartment building owners



Co-funding preliminary studies and audits



**Enhanced Reserve Fund Studies** 

# Funding and Financing Support



Understanding the Business Case



Identifying grant and financing opportunities available



Supporting application processes



Referrals to financing partners

# Guiding Building Owners



Resident engagement support



Project management support



Procurement and contracting support



M&V planning



Q + A and feedback



Services are FREE

# Capacity Building



Knowledge sharing



Retrofit delivery and contracting innovation



Social procurement



Market development activities

### Retrofit Accelerator Criteria

### REQUIRED

- ☐ Multi-residential building in the GTHA
- ☐ Four storeys or more above ground or have a building footprint of at least 600 m2 or townhouse complex
- ☐ Targeting minimum 40% emissions reduction
- ☐ Partial or full electrification

### NICE-TO-HAVES

- ☐ Key systems nearing end-oflife
- ☐ At least 20 years old

### Financial Support

### DECARBONIZATION STUDIES

- Up to 70% of
- Carbon Reserve
   Fund Studies

study costs

#### **DESIGN COSTS**

 Up to 15% of deep retrofit design costs

# COMMISSIONING (Cx)

 Up to 50% of Start-up and optimization commissioning costs

## SOCIAL CONTRACTORS

 Up to 50% of social contractor costs

# In-Kind Support

- ✓ Resident engagement
- ✓ IEQ monitoring
- ✓ Procurement and contracting
- ✓ Quality assurance

- ✓ Funding and financing
- ✓ Project management
- ✓ Measurement and verification
- ✓ Knowledge sharing

# Retrofit Progress



Support for 47 Buildings and 4,700 homes



Retrofits of 27 buildings in progress or complete across 16 sites (1,500 homes)



\$67M in capital mobilized for deep retrofits



Emissions reductions of 40% to 85%



Cost per suite

# Technologies and innovation



Heat pumps of all types (split systems, VRF, packaged, air-to-water, DHW, geo)



Prefabricated overcladding



Energy recovery ventilation



Grid interactive buildings



Collaborative contracting and Lean construction

# Retrofit Funding Programs and Incentives (Affordable Housing)

PROGRAM	SECTOR	REQUIREMENTS	DESCRIPTION
FCM Sustainable Affordable Housing	Affordable Housing	<ul> <li>Minimum 25% energy reduction</li> </ul>	<ul> <li>Financing up to 80% of retrofit costs up to \$10M</li> <li>Grants available for 25-50% of financing amount</li> <li>Grants for feasibility studies</li> </ul>
CMHC Canadian Greener Affordable Homes (CGAH)	Affordable Housing	<ul> <li>70% energy and 80% GHG reduction</li> <li>Retrofit work completed within 2 years from approval</li> </ul>	<ul> <li>Funding for 100% of eligible retrofit costs, up to \$170k per unit</li> <li>Forgivable loan up \$85k per unit or 80% of eligible costs</li> <li>Grants for feasibility studies</li> </ul>

### Retrofit Funding Programs and Incentives

PROGRAM	SECTOR	REQUIREMENTS	DESCRIPTION
CMHC MLI Select	Apartments	<ul> <li>5 or more units.</li> <li>Benefits based on affordability, energy, carbon, and accessibility</li> </ul>	<ul> <li>Provides mortgage loan insurance relief for construction, purchase, or re- financing of multi-family residential buildings.</li> </ul>
Clean Technology ITC	Apartments / Taxable Entities	<ul> <li>Taxable entity installing renewable energy systems, ground or air-source heat pumps</li> </ul>	• Tax credit of up to 30%
CIB aggregator funding	Privately owned multi-residential and commercial buildings	<ul> <li>Minimum 30% GHG         reductions</li> <li>Compliance with Investor         Ready Energy Efficiency         certification</li> </ul>	<ul> <li>Financing for up to 80% of project costs through a retrofit aggregator (e.g. Efficiency Capital)</li> <li>Projects must comply with Investor Ready Energy Efficiency certification</li> </ul>



Keith Burrows
Director, LowCarbon Buildings
kburrows@taf.ca

Retrofit Accelerator

<a href="https://taf.ca/">https://taf.ca/</a>
retrofit-accelerator/
accelerator@taf.ca

# Ask me anything!



### Our Presenters Today

#### Beata Domanska, Director Development Efficiency Capital



#### **Efficiency Capital**

- Beata understands the challenges housing providers encounter in implementing deep energy efficiency retrofits, such as expertise, time, and money.
- Beata will delve into how EC delivers fully funded, turnkey retrofit projects that include mechanical, electrical, building envelope, renewable energy, and water-saving systems.









"Win-win-win for building owners, the environment and investors."



#### WHO WE ARE



- Developer, investor & owner of Energy Efficiency & Net Zero projects
- Works with building owners to reduce energy & GHG using a service approach
- Canada's first Energy-as-a-Service (EaaS) development & investment platform
- Incubated by TAF and accelerated by McConnell Foundation
- Multiple awards & industry recognition for innovative model
- Successful project track record since 2012











### "Best ESG Solution Canada 2023"

- Global Financial Market Review







#### WHY CLIENTS CHOOSE EC



#### **CAPITAL**



- No upfront capital required
- Monthly service fee over time with up to 20year terms

#### **RISK**



- Fully transfer risk
- 3<sup>rd</sup> party certified savings

#### **CAPACITY**



- Outsourced project development partners
- Finance, technical, and asset finance expertise

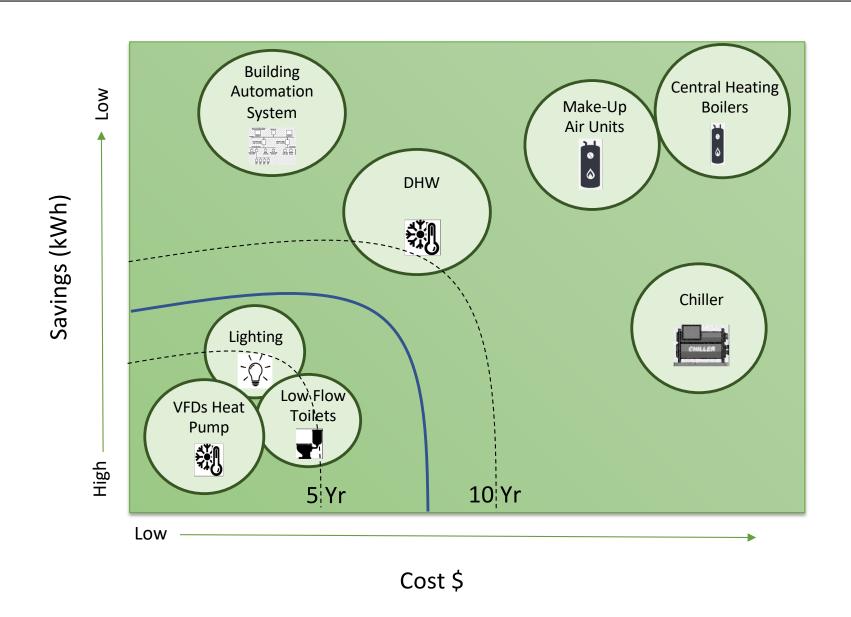
#### **SCALABILITY**



- Upgrade multiple measures & assets across a portfolio simultaneously
- Maximize impact
   more & deeper
   measures

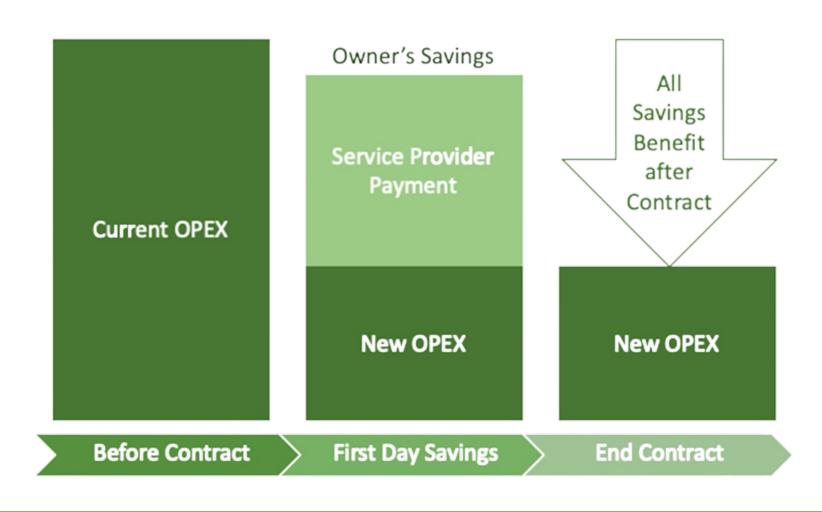
#### **COMPREHENSIVE APPROACH**





#### **HOW IT WORKS**





#### **OUR SOLUTIONS**





### **Energy Savings Performance Agreement**

- Paid from measurable savings
- Savings are guaranteed
- Monitored & verified



**Energy Upgrade Agreement** 

- Rates tied to GHG reductions
- 3<sup>rd</sup>-Party certified
- Fees based on savings

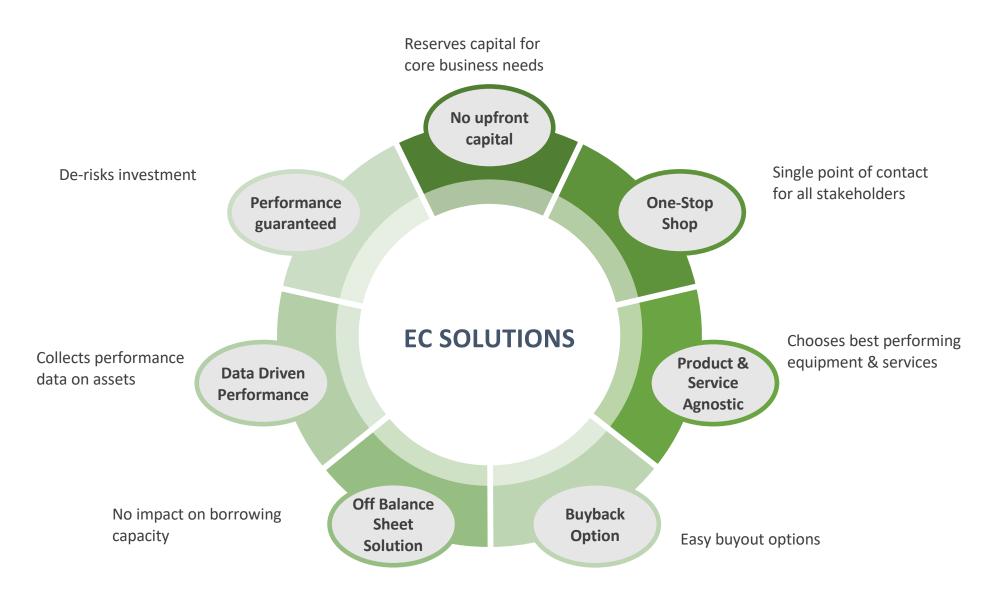


**Energy & Net-Zero Service Agreement** 

- Full outsource of energyrelated infrastructure
- Service fees tied to usage

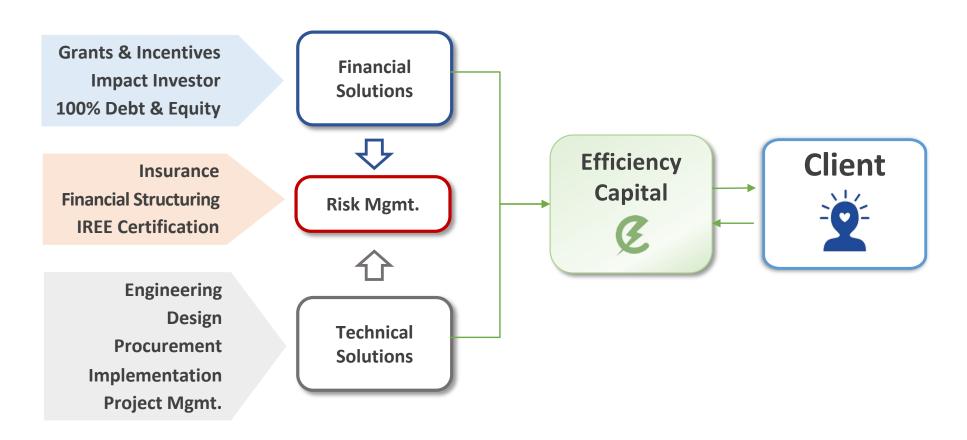
#### **PRODUCT FEATURES**





#### **SERVICE DELIVERY MODEL**





Transparent, open book delivery

#### **PROCESS**



- Heating & Cooling Systems
   (Heat pumps, chillers, exchangers)
- Smart Controls and Automation (Monitoring, predictive maintenance)
- Renewable Generation & Storage (Solar PV, geo, hydrogen, batteries)
- EVs & Charging Solutions (Chargers, electrical upgrades)

- Pumps & Motors
   (Variable, electronically commutated)
- Lighting (LED, lumen optimization)

Initial Assessment IGA &
Business
Modelling

Investment & ESPA

Implementation

Savings & Ongoing M&V

6-18 months\*



#### **WOODGREEN CASE STUDY**

#### **WOODGREEN CASE STUDY**

► Assets Needed Renewal and Capital Reserves Were Insufficient

Infrastructure deficits across 800 units over next 30yrs (~\$70 M)



EC provides innovative solution collaborating with 3<sup>rd</sup> parties



Integrated Long-Term Capital Asset Management & Finance Strategy

#### EC Solution Addressed and Modernized:

Asset Management

**Property Management** 

Maintenance Equipment
Operations

Energy Management, Controls & Analysis



High efficiency boilers & air-cooled chillers



High-efficiency toilets & other water measures



Controls, sensors & building automation



Pumps & make-up air units with variable drives



Infiltration improvements



LED lighting

### **WOODGREEN CASE STUDY**



\$1.3M investment from WCS was leveraged into a \$3.4M capital project.

The investment will provide a \$6.1M improvement to reserves over 30 years.





"We recognize EC for its innovative financing approach which enables building owners to execute on major energy efficiency retrofit projects without the need for any upfront, working capital deployment."



EHREN CORY, CEO



Canada Infrastructure Bank





#### **QUESTIONS?**

Beata Domanska
Director, Development
beata.domanska@efficiencycap.com





## Our Presenters Today

# Keith Burrows, Director Low Carbon Buildings



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# Durham Greener Buildings "You Can't Manage What you Don't Measure"

Owner	Buildings required to report to the EWRB as of July 1, 2023	Compliance Rate	Buildings not required to the EWRB	BPS Buildings	Buildings Reporting to Durham's Program
	50,000 SF +		20-50,000 SF	Public Sector	
Total / Max No. Buildings	663	-	692	683	2,038
2021 (Actual)	86	31% Based on buildings 100,000 SF +	-	-	N/A
Approach	Increase compliance especially as the requirements expands to building over 50,000 SF		Encourage voluntary benchmarking	Get BPS buildings to report to Durham's Program to demonstrate leadership	
Year 1 Targets	150 - 200	20 - 30%	0 - 50	300 – 400*	450 - 650
Year 2 Targets	350 - 400	50 - 60%	50 - 100	400 – 500*	800 – 1,000
Year 3 Targets	400 - 450	60 - 70%	100 - 150	500 – 600*	1,000 - 1,200

Voluntary Program that builds on the Provincial EWRB (Energy and Reporting & Benchmarking for buildings over 50,000 sqft)









## **DGB Program Components**

- "Building Challenge" modelled on USA EPA Battle of the Buildings
- Energy Star Portfolio
   Manager metrics
- Voluntary Public Disclosure
- Annual recognition event

November 13th, 2024 in Town of Whitby











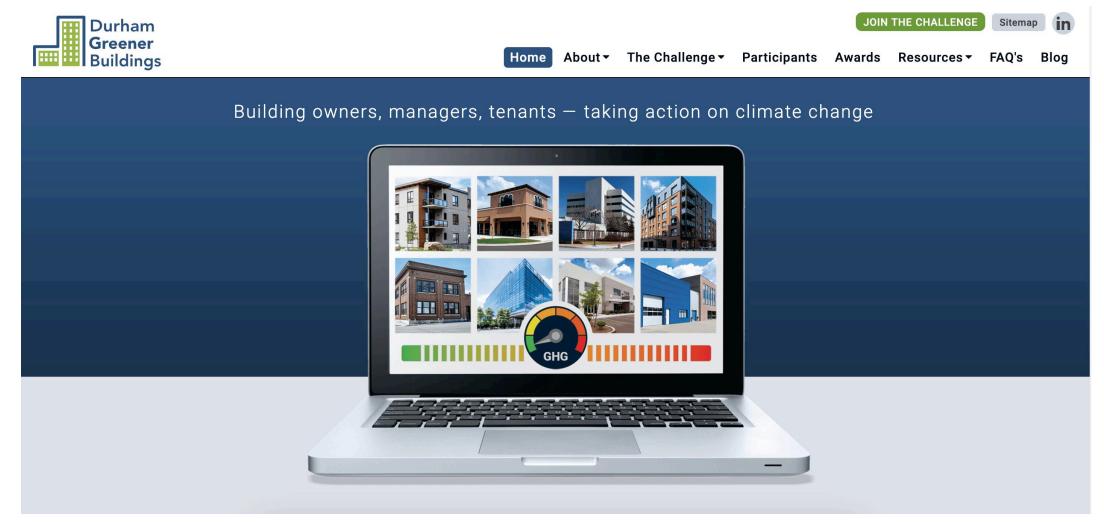








# Challenge Website is "live"











## Offers resources to "take action" on climate change



About ▼ The Challenge ▼ Participants Awards

Resources ▼

#### **Climate Emergency**

#### The buildings sector needs to take urgent action

According to the Canada's 2030 Emissions Reduction Plan , for Canada to reach net-zero by 2050 or the emissions from buildings need to be reduced by over 47 Megatonnes (mt) of GHG emissions. To meet this goal, the buildings sector needs to take urgent action to decarbonize operations. Benchmarking your building(s) and eliminating energy waste is the place to start.











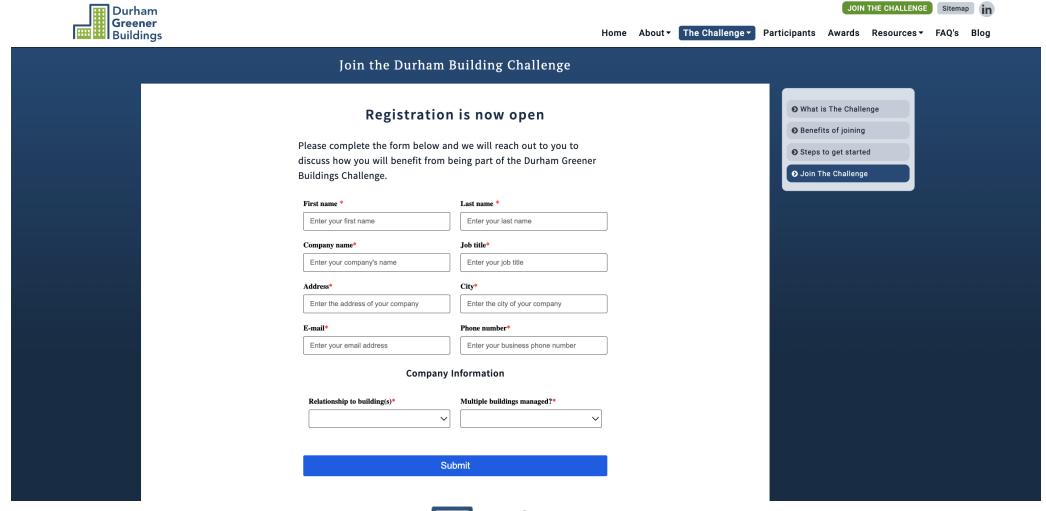








## Participants can register now.



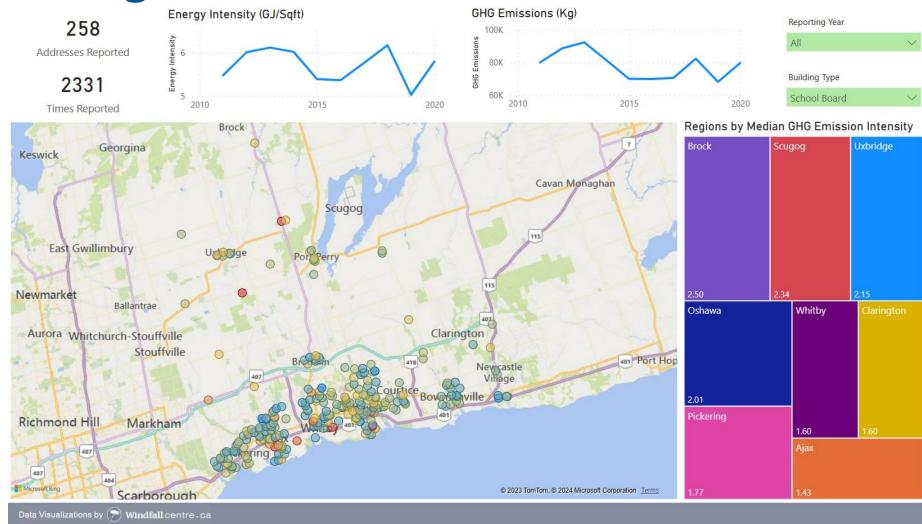








**Buildings Dashboard** 







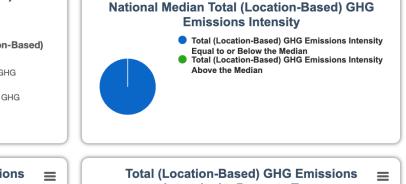




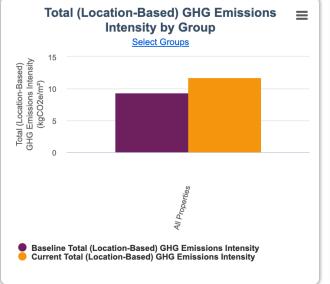
# Sample Building Benchmark Report

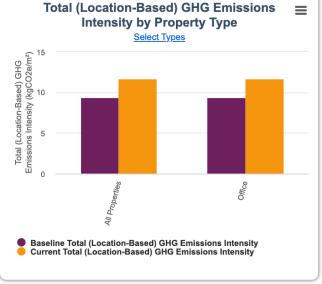
- Site Energy Use Index
- Energy Star Score
- Total GHG
- GHG Intensity Ranking
- Benchmarking Profile
  - regional and local





Your Properties Compared to the













info@durhamgreenerbuildings.ca

